NOTICE OF BOND ELECTION

TO THE RESIDENTS, QUALIFIED ELECTORS OF NORTH LAMAR INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the NORTH LAMAR INDEPENDENT SCHOOL DISTRICT, on the 1st day of May 2021, in accordance with the following Order:

ORDER BY THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT CALLING A BOND ELECTION TO BE HELD WITHIN SAID DISTRICT; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO

WHEREAS, the Board of Trustees (the "Board") of the North Lamar Independent School District (the "District") finds and determines that it is necessary and advisable to call and hold an election (the "Election") for and within the District on the proposition hereinafter set forth; and

WHEREAS, it is hereby officially found and determined that the Election shall be held on a uniform election date established by Section 41.001(a), Texas Election Code, as amended, as required by laws of the State of Texas (the "State"); and

WHEREAS, the Board finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place, and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended.

NOW THEREFORE, BE IT ORDERED BY THE BOARD OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT:

Section 1. Findings.

- (a) The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.
 - (b) As of the beginning of the District's current fiscal year:
 - (i) the aggregate amount of outstanding principal of the District's voted debt obligations was \$0.00;
 - (ii) the aggregate amount of outstanding interest on the District's voted debt obligations was \$0.00; and
 - (iii) the District's ad valorem debt service tax rate as of the date of adoption of this Order is \$0.00 per \$100 of taxable assessed valuation.
- (c) If the issuance of bonds is authorized by voters, taxes sufficient to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed.
- (d) If the bonds are authorized, the estimated total tax rate of the District is expected to be \$1.2914 per \$100 of taxable assessed valuation, representing the sum of (i) the most recently adopted tax rate for maintenance and operations, which is \$0.9664 per \$100 of taxable assessed valuation, plus (ii) the estimated tax rate for voted debt obligations of the District, including the bonds, which is estimated to be \$0.325 per \$100 of taxable assessed valuation. This estimated total tax rate is derived from projections obtained from the District's financial advisor and the appraisal district and is provided without any assurance that such projections will be realized. At the time the bonds are issued, the actual total tax rate will depend upon, among other factors, prevailing interest rates, the assessed value of real property in the District, the availability of the Permanent School Fund Guarantee Program, and general market conditions.

The statements contained in these findings: (i) are based on information available to the District on the date of adoption of this Order, including projections obtained from the District's financial advisor; (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances, and conditions existing at the time the bonds approved pursuant to this Order are issued; and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness, and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this Subsection and other provisions of this Order, such other provisions control.

Section 2. Election Ordered; Date; Proposition. The Election shall be held for and within the District on Saturday, May 1, 2021 (the "Election Day"), in accordance with the Texas Election Code. At the Election, the following propositions (the "Propositions") setting forth the purposes, the principal amount, and the maximum maturity date for the bonds to be authorized shall be submitted to the qualified voters of the District in accordance with law:

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

SHALL THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$43,070,000 FOR THE CONSTRUCTION, IMPROVEMENT, RENOVATION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING THE CONSTRUCTION OF A NEW ELEMENTARY SCHOOL, DEMOLITION OF HIGGINS ELEMENTARY, AND RENOVATIONS AND IMPROVEMENTS TO STONE MIDDLE SCHOOL, NORTH LAMAR HIGH SCHOOL, BAILEY INTERMEDIATE, EVERETT ELEMENTARY, AND PARKER ELEMENTARY, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT. TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION B

SHALL THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$1,800,000 FOR THE PURCHASE OF BUSES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 10 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION C

SHALL THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$405,000 FOR THE ACQUISITION AND UPDATE OF TECHNOLOGY EQUIPMENT IN THE DISTRICT, INCLUDING THE PURCHASE OF CHROMEBOOKS AND IPADS, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 10 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION D

SHALL THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$2,075,000 FOR THE RENOVATION, IMPROVEMENT, AND EQUIPMENT OF ATHLETIC FACILITIES IN THE DISTRICT, INCLUDING RESURFACING THE TRACK, RENOVATING AND IMPROVING FOOTBALL, BASEBALL, AND SOFTBALL FIELDS, AND RENOVATING AND IMPROVING INDOOR ATHLETIC FACILITIES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 20 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION E

SHALL THE BOARD OF TRUSTEES OF THE NORTH LAMAR INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE AND SELL AT ANY PRICE OR PRICES THE BONDS OF THE DISTRICT IN THE AMOUNT OF \$4,200,000 FOR THE CONSTRUCTION AND EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, AND WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

Section 3. Official Ballot.

- (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved voting systems and ballots.
- (b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" the Propositions which shall be set forth on the ballots substantially in the following forms:

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

FOR) "THE ISSUANCE OF \$43,070,000 OF BONDS FOR THE CONSTRUCTION, IMPROVEMENT, RENOVATION, AND EQUIPMENT OF SCHOOL BUILDINGS IN
AGAINST	THE DISTRICT, INCLUDING THE CONSTRUCTION OF A NEW ELEMENTARY SCHOOL, DEMOLITION OF HIGGINS ELEMENTARY, AND RENOVATIONS AND IMPROVEMENTS TO STONE MIDDLE SCHOOL, NORTH LAMAR HIGH SCHOOL, BAILEY INTERMEDIATE, EVERETT ELEMENTARY, AND PARKER ELEMENTARY; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY TAX INCREASE."
	NORTH LAMAR INDEPENDENT SCHOOL DISTRICT – PROPOSITION B
FOR) "THE ISSUANCE OF \$1,800,000 OF BONDS FOR THE PURCHASE OF BUSES; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR
AGAINST	AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY TAX INCREASE."
	NORTH LAMAR INDEPENDENT SCHOOL DISTRICT – PROPOSITION C
FOR) "THE ISSUANCE OF \$405,000 OF BONDS FOR THE ACQUISITION AND UPDATE OF TECHNOLOGY EQUIPMENT IN THE DISTRICT, INCLUDING THE PURCHASE
AGAINST	OF CHROMEBOOKS AND IPADS; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY TAX INCREASE."

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION D

	FOR)	"THE ISSUANCE OF \$2,075,000 OF BONDS FOR THE RENOVATION,
			IMPROVEMENT, AND EQUIPMENT OF ATHLETIC FACILITIES IN THE DISTRICT,
	AGAINST)	INCLUDING RESURFACING THE TRACK, RENOVATING AND IMPROVING
			FOOTBALL, BASEBALL, AND SOFTBALL FIELDS, AND RENOVATING AND
			IMPROVING INDOOR ATHLETIC FACILITIES; AND THE LEVYING OF A TAX
			SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE
			PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY
			CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN
			RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY
			TAX INCREASE."
			TAA INCREASE.
			TAA INCREASE.
		NORTH LA	AMAR INDEPENDENT SCHOOL DISTRICT - PROPOSITION E
		NORTH L	
	FOR	NORTH LA	
_		NORTH LA	AMAR INDEPENDENT SCHOOL DISTRICT – PROPOSITION E
_	FOR	NORTH L	**THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND
_ _		NORTH L	"THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY; AND THE LEVYING
_	FOR	NORTH L	"THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE
_	FOR	NORTH L	AMAR INDEPENDENT SCHOOL DISTRICT – PROPOSITION E "THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY
_	FOR	NORTH L	AMAR INDEPENDENT SCHOOL DISTRICT – PROPOSITION E "THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY; AND THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations, and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within one or more City election precincts, which bear the precinct numbers set forth in Exhibit A, attached hereto and incorporated herein by reference. The voting location for voting on the Election Day for each election precinct shall be as set forth in Exhibit A, or at such other locations as may be designated by the District. The Superintendent or his designee is hereby authorized to update Exhibit A to reflect the designated locations, and such locations are hereby approved. The polling places for voting on the Election Day shall be open from 7:00 a.m. to 7:00 p.m.

<u>Section 6.</u> Early Voting Locations, Dates, and Times.

- (a) Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein by reference, or at such other locations as may be designated by the District. The Superintendent or his designee is hereby authorized to update Exhibit B to reflect the designated locations, and such locations are hereby approved.
- (b) Launa Doyal, is hereby appointed as the Early Voting Clerk for the Election ("District Early Voting Clerk"). Applications for ballots by mail shall be sent to: Launa Doyal, Early Voting Clerk Roy C. Chadwick Administration Building, 3130 N. Main Street, Paris, Texas 75460. The Early Voting Clerk is hereby authorized to appoint deputy early voting clerks as necessary for the Election.
- (c) Pursuant to Section 84.007(b)(4) of the Texas Election Code, the District Early Voting Clerk shall receive applications for ballots by mail via electronic transmission. Persons wishing to apply by electronic transmission must e-mail their scanned application containing an original signature to the following e-mail address: ldoyal@northlamar.net. Applications for ballots made by electronic transmission and containing an original signature must also be mailed to and be received by the District Early Voting Clerk not later than the fourth (4th) business day after the transmission by facsimile or electronic transmission is received at the mailing address provided in Subsection (b), above.
 - (d) Applications for ballots by mail via post or electronic submission must be received no later than 5:00 p.m. on April 20, 2021.

Section 7. Appointment of Election Officers.

- (a) The election judges, alternate judges, clerks, members of the early voting ballot board, the central counting station officials, and other personnel necessary for conducting the Election shall be appointed; election judges and alternate judges may be changed; polling places may be combined for some precincts; and the central counting station shall be established and staffed, all as determined by the Superintendent of the District, and such actions are hereby approved.
- (b) The Election shall be conducted by election officers, including the presiding judges and alternate presiding judges appointed by the Superintendent of the District, in accordance with the Texas Education Code, the Texas Election Code, and the Constitution and laws of the State of Texas, the United States of America, and the Election Agreement. The presiding judges shall appoint not less than two (2) nor more than five (5) qualified election clerks for the conduct of the Election. The Board hereby authorizes the Superintendent of the District to appoint any such other officials, as are necessary and appropriate to conduct the Election in accordance with the Texas Election Code.
- Section 8. **Notice of Election.** Notice of the Election shall be given by: (i) publishing a substantial copy of this Order, in English and Spanish, one time not earlier than the thirtieth (30th) day nor later than the tenth (10th) day prior to the date set for the Election, in a newspaper

published in the District (or otherwise complies with State law); (ii) by posting a copy of this Order, in English and Spanish, on the bulletin board used for posting notices of meetings of the Board, not later than the twenty-first (21st) day prior to the date set for the Election and in at least three (3) public places in the boundaries of the District, not later than the twenty-first (21st) day prior to the date set for the Election; and (iii) by posting a copy of this Order, in English and Spanish, on the District's website, prominently and together with the notice of the Election and the contents of the Proposition, not later the twenty-first (21st) day prior to the date set for the Election Day. Additionally, on the Election Day and during early voting by personal appearance, this Order shall be posted in a prominent location at each polling place. Notice of the Election shall also be provided to the county election officer and voter registrar of each county in which the District is located not later than the sixtieth (60th) day before the Election Day, Tuesday, March 2, 2021.

Section 9. **Conduct of Election**. The Election shall be held in accordance with the Texas Election Code, except as modified by the Texas Education Code, the Federal Voting Rights Act of 1965, as amended ("The Voting Rights Act"), and the provisions of Chapter 272 of the Texas Election Code pertaining to bilingual election materials requirements.

Section 10. Necessary Actions. The Superintendent or his designee, acting on behalf of the Board, in consultation with the District's legal counsel and co-bond counsel is hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Texas Election Code and the Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein, including, but not limited to, making changes or additions to polling places or procedures to the extent necessary.

Severability. If any provision, section, subsection, sentence, clause, or phrase of this Order, or the application of same to any person or set of circumstances, is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the Board in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidability, invalidity, or unenforceability of any other portion herein, and all provisions of this Order are declared to be severable for that purpose.

Section 12. Effective Date. This Order shall take effect immediately upon its approval by the Board.

PASSED AND APPROVED by the Board of Trustees of the North Lamar Independent School District this 8th day of February 2021.

/s/ Elisha Preston
Elisha Preston
President, Board of Trustees

ATTEST:

/s/ Kristi Trammell

Kristi Trammell

Secretary, Board of Trustees

EXHIBIT A

ELECTION DAY SCHEDULE AND POLLING LOCATION

DATES	LOCATIONS	DAY	Hours
May 1, 2021	North Lamar ISD Administration Building 3130 N. Main St. Paris, Texas 75460	Saturday	7:00 a.m. – 7:00 p.m.

Ехнівіт В

EARLY VOTING SCHEDULE AND POLLING LOCATION

North Lamar ISD					
Administration Building					
3130 N. Main St.					
Paris, Texas 75460					

Direct Volunteer Fire Department 20317 FM 79 Sumner, Texas 75486

Aaron Parker Elementary 98 County Road 44112 Powderly, Texas 75473

City Hall of Reno 160 Blackburn St. Reno, Texas 75462

Dates	Days	Time
April 19, 2021 – April 23, 2021	Monday – Friday	7:00 a.m. – 6:00 p.m.
April 24, 2021 & April 25, 2021	Saturday & Sunday	1:00 p.m. - 4:00 p.m.
April 26, 2021 & April 27, 2021	Monday & Tuesday	7:00 a.m. – 6:00 p.m.

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT VOTER INFORMATION DOCUMENT

Language to appear on the ballot:

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT — PROPOSITION A

	FOR)	"THE ISS	UANCE	OF \$4	13,070,000	OF I	BONDS	FOR 7	THE C	ONSTR	RUCTION,
			IMPROVE	MENT, R	ENOVA	ATION, AN	ND EQU	UIPMEN	Γ OF SO	CHOOL	BUILI	DINGS IN
	AGAINST)	THE DIST	,								
_		,	SCHOOL,	DEMOLI'	ΓΙΟΝ Ο	F HIGGIN	S ELE	MENTAR	RY, ANI	O RENO	OVATIO	ONS AND
			IMPROVE!	MENTS T	O STO	NE MIDDI	LE SCH	IOOL, NO	ORTH L	AMAR	HIGH	SCHOOL,
			BAILEY	INTERM	1EDIAT	E, EVE	ERETT	ELEM	IENTAR	XY, A	AND	PARKER
			ELEMENT	ARY; AN	D THE	LEVYING	OF A	TAX SUF	FICIEN	T, WIT	HOUT :	LIMIT AS
			TO RATE	OR AMO	UNT, T	го рау т	HE PR	INCIPAL	OF AN	ND INT	EREST	ON THE
			BONDS AN	ND TO PA	Y THE	COSTS OF	ANY	CREDIT.	AGREE	MENTS	EXEC	UTED OR
			AUTHORIZ	ZED IN A	ANTICI	PATION (OF, IN	RELATI	ON TO,	OR IN	CON	NECTION
			WITH THE	BONDS:	THIS IS	S A PROP	ERTY T	TAX INC	REASE.	,,		

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.¹

Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the bonds to be authorized	Principal of District's existing outstanding debt	Remaining interest on District's existing outstanding debt	Combined principal and interest to timely pay District's outstanding debt
\$43,070,000	\$23,606,749	\$66,676,749	\$0.00	\$0.00	\$0.00

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if Proposition A is approved by the voters of the District, is \$179.

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT — PROPOSITION B

	FOR)	"THE ISSUANCE OF \$1,800,000 OF BONDS FOR THE PURCHASE OF BUSES; AND
			THE LEVYING OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR
П	AGAINST)	AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AND TO
ш	7107111151	,	PAY THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED
			IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS;
			THIS IS A PROPERTY TAX INCREASE"

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition B passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.²

¹ The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District's financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Propositions set forth in the Order. Additionally, the interest rates represented are strictly estimates and based on the municipal bond interest market as of February 8, 2021 and assumes Permanent School Fund ("PSF") insurance, and an "A" underlying rating (or similar).

Principal amount	Estimated	Estimated	Principal of	Remaining	Combined
of bonds to be	interest for	combined	District's	interest on	principal and
authorized	bonds to be	principal and	existing	District's	interest to timely
	authorized	interest required	outstanding debt	existing	pay District's
		to pay on time	obligations	outstanding debt	outstanding debt
		and in full the		obligations	obligations
		bonds to be			
		authorized			
\$1,800,000	\$148,664	\$1,948,664	\$0.00	\$0.00	\$0.00

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if Proposition B is approved by the voters of the District, is \$31.

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT — PROPOSITION C

	FOR)	"THE ISSUANCE OF \$405,000 OF BONDS FOR THE ACQUISITION AND UPDATE
			OF TECHNOLOGY EQUIPMENT IN THE DISTRICT, INCLUDING THE PURCHASE
П	AGAINST)	OF CHROMEBOOKS AND IPADS; AND THE LEVYING OF A TAX SUFFICIENT,
_		,	WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND
			INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY CREDIT
			AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN
			RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY
			TAX INCREASE."

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition C passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.³

Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the bonds to be authorized	Principal of District's existing outstanding debt obligations	Remaining interest on District's existing outstanding debt obligations	Combined principal and interest to timely pay District's outstanding debt obligations
\$405,000	\$62,694	\$467,694	\$0.00	\$0.00	\$0.00

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if Proposition C is approved by the voters of the District, is \$8.

² The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District's financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Propositions set forth in the Order. Additionally, the interest rates represented are strictly estimates and based on the municipal bond interest market as of February 8, 2021 and assumes Permanent School Fund ("PSF") insurance, and an "A" underlying rating (or similar).

³ The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District's financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided

solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Propositions set forth in the Order. Additionally, the interest rates represented are strictly estimates and based on the municipal bond interest market as of February 8, 2021 and assumes Permanent School Fund ("PSF") insurance, and an "A" underlying rating (or similar).

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT — PROPOSITION D

	FOR)	"THE	ISSUANCE	OF	\$2,075,000	OF	BONDS	FOR	THE	RENO	VATION,
			IMPRO	OVEMENT, A	ND E	QUIPMENT	OF AT	HLETIC F	ACILIT	TIES IN	THE D	ISTRICT,
П	AGAINST)		DING RESU								
_		,	FOOTE	BALL, BASE	EBALL	, AND SO	FTBAL	L FIELD	S, ANI) REN	OVATI	NG AND
			IMPRO	OVING INDO	OR A	THLETIC I	FACILI	TIES; AN	D THE	LEVY	ING OF	FATAX
			SUFFI	CIENT, WIT	TUOH	LIMIT A	S TO	RATE O	R AM	OUNT,	TO P.	AY THE
			PRINC	IPAL OF AN	D INTI	EREST ON T	ГНЕ ВС	ONDS ANI	TO PA	Y THE	COSTS	OF ANY
				T AGREEMI								
			RELAT	TION TO, OF	R IN C	ONNECTIO	N WIT	THE B	ONDS;	THIS I	S A PR	OPERTY
			TAX II	NCREASE."								

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition D passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.⁴

Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the	Principal of District's existing outstanding debt obligations	Remaining interest on District's existing outstanding debt obligations	Combined principal and interest to timely pay District's outstanding debt obligations	
		bonds to be authorized				
\$2,075,000	\$162,305	\$2,237,305	\$0.00	\$0.00	\$0.00	

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if Proposition D is approved by the voters of the District, is \$36.

NORTH LAMAR INDEPENDENT SCHOOL DISTRICT — PROPOSITION E

	FOR)	"THE ISSUANCE OF \$4,200,000 OF BONDS FOR THE CONSTRUCTION AND
			EQUIPMENT OF A NEW HIGH SCHOOL FINE ARTS FACILITY; AND THE LEVYING
٦ .	AGAINST)	OF A TAX SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE
_	7107111101	,	PRINCIPAL OF AND INTEREST ON THE BONDS AND TO PAY THE COSTS OF ANY
			CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN
			RELATION TO, OR IN CONNECTION WITH THE BONDS; THIS IS A PROPERTY
			TAX INCREASE."

⁴ The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District's financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Propositions set forth in the Order. Additionally, the interest rates represented are strictly estimates and based on the municipal bond interest market as of February 8, 2021 and assumes Permanent School Fund ("PSF") insurance, and an "A" underlying rating (or similar).

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition E passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes. The estimated interest and estimated combined principal and interest as set forth in the below table are estimates, based on market conditions as of the date of execution of this Order, and may change between the execution of this Order and the date of sale of the bonds.⁵

Principal amount of bonds to be authorized	Estimated interest for bonds to be authorized	Estimated combined principal and interest required to pay on time and in full the bonds to be authorized	Principal of District's existing outstanding debt obligations	Remaining interest on District's existing outstanding debt obligations	Combined principal and interest to timely pay District's outstanding debt obligations
\$4,200,000	\$281,640	\$4,481,640	\$0.00	\$0.00	\$0.00

In accordance with the figures set forth above, the estimated maximum annual tax increase imposed on a residence homestead in the District with an appraised value of \$100,000 required to repay the bonds as set forth above, if Proposition E is approved by the voters of the District, is \$71.

⁵ The estimates contained in this Voter Information Document are: (i) based on certain assumptions, including assumptions concerning the prevailing market and economic conditions at the time(s) of issuance of the bonds, as well as deriving from projections obtained by the District's financial advisor for the purpose of the preparation of financial calculations for the bond issuance; (ii) subject to change to the extent that the underlying facts, circumstances, or conditions in existence at the time of the bond issuance differ from the assumptions and projections as contained herein; (iii) provided solely in satisfaction of the requirements of § 1251.052, Tex. Govt. Code, and for no other purpose, without any assurance that such projections will be realized; and (iv) not intended to and do not create or infer a contract with the voters of the District or limit the authority of the District in any way to issue the bonds in accordance with the Propositions set forth in the Order. Additionally, the interest rates represented are strictly estimates and based on the municipal bond interest market as of February 8, 2021 and assumes Permanent School Fund ("PSF") insurance, and an "A" underlying rating (or similar).