

March 5, 2020

BY E-MAIL AND FEDERAL EXPRESS

Norton Rose Fulbright US LLP
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Austin, Texas 78701-4255
United States

Ms. Caresse Tankersley
BOKF, NA
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Re: Fannin County, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2020 (the "Certificates")

Dear Ms. Tankersley:

I enclose the following documents pertaining to your review and approval of the captioned financings:

1. Executed Order authorizing the Certificates;
2. Executed Paying Agent/Registrar Agreement;
3. Executed Signature and No-Litigation Certificate;
4. Legal Opinion of Bond Counsel;
5. Executed Transmittal Letter to the Paying Agent/Registrar;
6. Original Approving opinion of the Texas Attorney General/Comptroller's Registration Certificate;
7. Original Definitive Certificates numbered R-1 through R-21, to be authenticated, dated, and safeguarded pursuant to DTC's "fast" procedures; and
8. Original Initial Certificate numbered T-1 (to be cancelled upon payment for the Obligations, as soon as possible) is also enclosed.

You must hold the enclosed documentation in escrow until released by me at closing on Tuesday, March 10, 2020. Thereafter, please disburse the Obligation proceeds in accordance with the Closing Memorandum prepared by the Issuer's financial advisor. I will provide a USB Flash Drive Transcript of Proceedings as soon as possible.

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Thank you, in advance, for your prompt attention to this matter. If I can provide any additional assistance concerning this matter, please do not hesitate to contact me.

Very truly yours,



Stephanie Leibe

SVL/lac

Enclosures

cc: Mr. Tony Hongnoi (BOKF, NA)
Ms. Erin Fitzpatrick (BOKF, NA)
Honorable Randy Moore (Fannin County, Texas)
Ms. Alicia Whipple (Fannin County, Texas)
Mr. Mark McLiney (SAMCO Capital Markets, Inc.)
Mr. Andrew Friedman (SAMCO Capital Markets, Inc.)
Ms. Veronica Alonzo (SAMCO Capital Markets, Inc.)
Ms. Peggy Kilborn (SAMCO Capital Markets, Inc.)
Mr. George W. Scofield (Firm)
Mr. W. Jeffrey Kuhn (Firm)
Ms. Stephanie V. Leibe (Firm)
Mr. Adam C. Harden (Firm)
Mr. Matthew A. Lee (Firm)
Mr. John D. Hall (Firm)
Mr. Chris Dvorak (Firm)